

New Chart Module Release Notes

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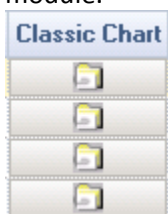
Introduction

The **Chart** and **Chart Overview** modules have been significantly updated with the 7.40 software release.

- The **Chart Overview** module has been removed. A new **Chart** module, which includes a Facesheet screen, has been added within Clinical Console to replace the existing Chart Overview screen. The new **Chart** module contains some new functionality and several updates of existing functionality to improve clinical workflows.

Note - This change will be automatic upon upgrade to v7.40.

- The existing (legacy) Chart module has been renamed **Classic Chart**. All tabs and functions in the Classic Chart module have been migrated to New Chart.
 - All references to the legacy Chart module (icons, column headers, pop-ups, etc.) will now read as **Classic Chart**. Users may click the appropriate **Classic Chart** icon to navigate to the legacy Chart module.



Note - The 7.40 software release represents the last release in which Classic Chart will be available.

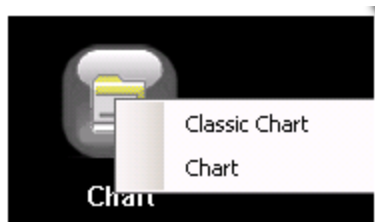
Classic Chart will NOT be supported as of release version 7.50 and forward.

In preparation for this, the following tabs have been removed from Classic Chart in 7.40: Problems, Vitals, Overview, Checklists, Correspondence, and Previous Visits.

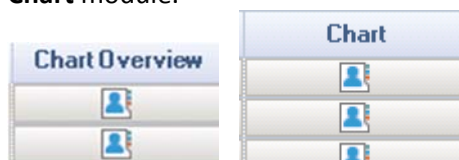
In addition, accessing the Clinical Event Manager via the CEM icon on the Navigation menu ribbon will take the user to the new Chart module.

Accessing the New Chart Module

To access the new Chart module from the POC Launcher, click the **Chart** button and select **Chart** in the pop-up list. To access the Classic Chart module, select **Classic Chart**.



From any of the standard screens in Clinical Console, users may click the “new” **Chart** icon to access the new **Chart** module.



The new **Chart** window displays.

Additional Demographics

Primary Insurance	Secondary Insurance
Preferred Language: ENGLISH	Doctor of Record: DENNIS COWDEN
Tobacco Status: Never smoked	LMP: 7/7/2015

Problems

Identified	Description
3/9/2009	CONJUNCTIVITIS, CHRONIC ALLERGIC NEC
3/9/2009	PERIPHERAL ARTERIAL DISEASES UNSPEC
3/9/2009	SORE THROAT/STREP

Vital Signs

Date	Height (ft/in)	Weight lbs(kg)	BMI	BP	O2 Sat
7/22/2015	5'8"	177(80.36)	26.9	145/90	99%

Patient Alert Notes

Description: her son is having some problems with his heart so she is highly emotional right now

Allergy List

Description: NKA MANDYH 07/23/2015 12:14 AM

Medication List

Med Name: clonidine HCl by oral route
 Paxil 10 mg tablet take 2 tablets (20 mg) by oral route once daily

Flags

Date/Time	Description
-----------	-------------

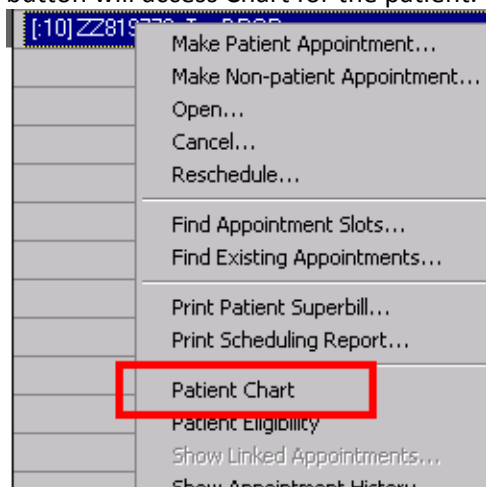
Visit History

Encounter Date	Chief Complaint
----------------	-----------------

Users may also access the new **Chart** module in the **Patient Administration, Scheduling, Charge Entry, Receivables, Inquiry** and **Check In** modules for a specific patient by clicking the **Go To...** icon and then clicking the new **Chart** icon in the main module toolbar.



In the **Scheduling** module, selecting the **Patient Chart** option in the pop-up menu after clicking the **Go To...** button will access Chart for the patient.



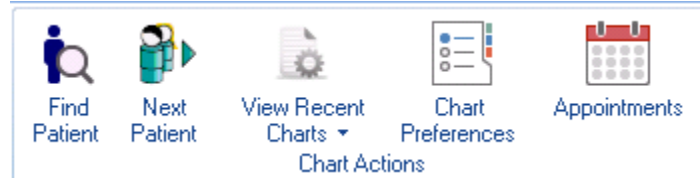
Note - The only two locations a user can access Classic Chart will be on the POC Launcher and within Clinical Console. All other chart icons will launch the new Chart module.

Chart Menu Ribbon

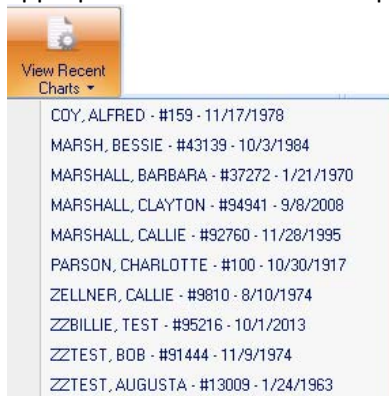


The **Chart Overview** menu ribbon has been renamed **Chart**.

The (new) **Chart Actions** section on the ribbon replaces the **Chart Overview Quick Links** task list.



- **Find Patient** – Launches the standard **Find Patient** window.
- **Next Patient** – Navigates the user to the **Next Patient** screen.
- **View Recent Charts** – Replaces the **Last 10 Charts Accessed** link. Users may click the icon and select the appropriate chart from the drop-down menu. (Up to 10 charts will display in the menu.)



- **Chart Preferences** – Enables the user to customize the **Facesheet** tab (see the **Configuring the Facesheet Tab** section below).
- **Appointments** – Navigates the user to the **Appointments** screen in Clinical Console.

All of the Chart Actions selections may be added to the **Quick Access Toolbar**; however, the **Chart Preferences** icon will only be enabled when the user is in Chart.

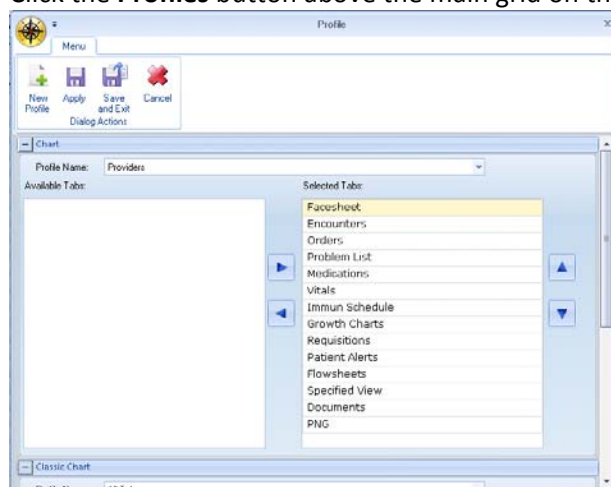
Chart profiles enable SYSADM users to configure which chart tabs will display for a user or groups of users. SYSADM users may configure profiles for both **Chart** and **Classic Chart** on the **User Definitions** screen in the **Security Console**.

Security Configuration

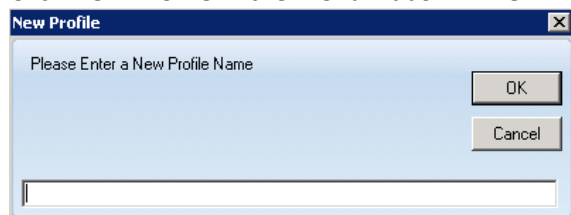
Security Configuration		Profiles	Chart Capture							
CCIA Expert Utility										
Chart Functions										
Compliance Configuration		Only a column header here to group by this column								
Configure by Section		Associate Profile	Issue Name	Issue ID	Profile	Default Profile	Chart Config. Level	Used as a Provider	Assoc. User ID to Profile	
Use Subdomain		A123	A123	Generic 2	DEWESE, TIMOTHY	3	<input type="checkbox"/>			
Configure Authentication		A13C TEST	A13C	At Tabs	DEWESE, TIMOTHY	1	<input type="checkbox"/>			
Configure Login Banner		A2 LISAS	A2	At Tabs	DEWESE, TIMOTHY	3	<input type="checkbox"/>			
Configure Password Security		AAASMS0	AAASMS0	At Tabs	ALBRIGHT, DWIGNE S	1	<input type="checkbox"/>			
Configure Security Auditing		AAASMS0	AAASMS0	At Tabs	ALBRIGHT, DWIGNE S	1	<input type="checkbox"/>			
Use Preference Configuration		AAABOT	AAABOT	At Tabs	DEWESE, TIMOTHY	3	<input type="checkbox"/>			
Configure SYSDU2 Console Auditing		AAABOTT	AAABOTT	At Tabs	DEWESE, TIMOTHY	3	<input type="checkbox"/>			
EAClean Configuration		ADAR	ADARKINS	Generic	LUX, DOG	3	<input type="checkbox"/>			
License Limit Setup		ALEEN TERRY	SBCROWN	Providers	PURYEAR, TIMOTHY	1	<input type="checkbox"/>			
Misc Configuration		ALEEN TERRY	KDOUCUT	At Tabs	ALDRIDGE, EDWARD S	1	<input type="checkbox"/>			
Portal Password Config		ALR	ALR	At Tabs	FREEL, SAM	1	<input type="checkbox"/>			
Sign Off Utility		ALEXAL	ALEXAL	At Tabs	WALTON, SAM	3	<input type="checkbox"/>			
EIS Time-Dependent Access		ALI	ALI	At Tabs	DEWESE, TIMOTHY	3	<input type="checkbox"/>			
View Portal Audit Log		ALIA SYED-LISAS USER	ALIA	At Tabs	DEWESE, TIMOTHY	3	<input type="checkbox"/>			
		ALICIA ANDERSON	ALICIA0	At Tabs	ROBERTS, DARRELL	3	<input type="checkbox"/>			
		ALICIA BISHOP	ABISHOP	At Tabs	LITTLE, CHICKEN	3	<input type="checkbox"/>			
		ALISA SYED USER	ALSAS	At Tabs	DEWESE, TIMOTHY	3	<input type="checkbox"/>			
		ANHR	ANHR	At Tabs	ALDRICH, BRIAN S	3	<input type="checkbox"/>			
		ANGIE HOBBS	ANGIE	At Tabs	HOBBS, ANJIE	1	<input type="checkbox"/>			
		ANGIE HOBBS	ANGIEH	At Tabs	HOBBS, ANJIE	2	<input checked="" type="checkbox"/>		HOBBS, ANJIE	
		ANHR	ANHR	At Tabs	ALDRIDGE, EDWARD S	1	<input type="checkbox"/>			
		ANTHONY JOHNSON	AJOHNSON	At Tabs	BRUCE, TOMMIE	1	<input checked="" type="checkbox"/>		DUCK, DONALD	
		ANWEHUNT	ANW	At Tabs	DUCK, DONALD	3	<input checked="" type="checkbox"/>		ALTHAM, BRIAN B	
		APRILR	APRILR	At Tabs	ALTHAM, BRIAN B	2	<input checked="" type="checkbox"/>			
		ARTHURL	ARTHURL	At Tabs	ACULA, OR	3	<input type="checkbox"/>			
		ATEST	ATEST	At Tabs	HINSON, MILTON	3	<input type="checkbox"/>			
		AUSTIN BUNN	BHBRACHE			3	<input type="checkbox"/>			
		AWTGO	AWTGO	At Tabs	ACULA, OR	3	<input type="checkbox"/>			
		BANACARI	BANACARI	At Tabs	YANG, CHRISTINA	3	<input type="checkbox"/>			
		BARBARA HESTLEY	ASMITH	Generic	ALBRIGHT, DWIGNE S	1	<input type="checkbox"/>			
		BARBARA HESTLEY	CNE	Providers	GILLIAN, DANIEL M	1	<input type="checkbox"/>			
		BARBARA HESTLEY	BHEDS0	At Tabs	OWENSBY, RODNEY	1	<input type="checkbox"/>			
		BATMAN	BATMAN	At Tabs	ACULA, OR	3	<input type="checkbox"/>			
Security Configuration										

To create a new chart profile:

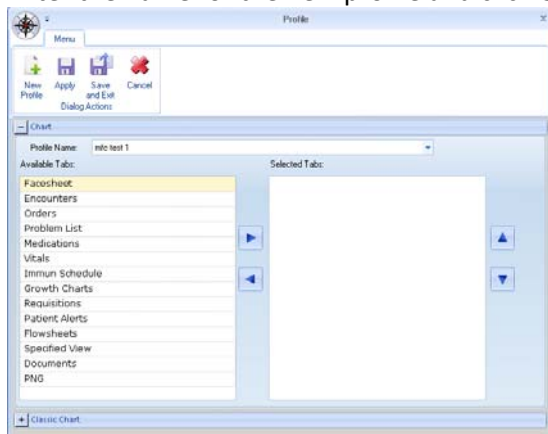
1. Click the **Profiles** button above the main grid on the **User Definitions** screen. The **Profile** window displays.







2. Click **New Profile** in the menu ribbon. A **New Profile** dialog box displays.



- Enter the name for the new profile and click **OK**. The name displays in the **Profile Name** field.



- In the **Chart** and **Classic Chart** sections, select the appropriate chart tab name(s) in the **Available Tabs** column and click  to move it to the **Selected Tabs** column.
- To remove a chart tab, select the item in the **Selected Tabs** column and click  to return it to the **Available Tabs** column.
- Click  and  to re-order the items in the **Selected Tabs** column.
- Click **Apply** to save your changes and keep the window open, or **Save and Exit** to save your changes and close the window.

The profile will display as a selection in the **Profile** column on the main **User Definitions** window.

Tabs in the New Chart Module

Facesheet

Patient Information: JEAN ROBERTS (DOB: 10/14/1986) Patient # 204 MOBILE 7/22/2015

Additional Demographics		Secondary Insurance	
Primary Insurance	ENGLISH	Doctor of Record	DENNIS CONDEN
Tobacco Status	Never smoked	LMP	7/7/2015

Problems		Vital Signs	
Identified	Description	Date	Height (ft/in)
3/9/2009	CONJUNCTIVITIS, CHRONIC ALLERGIC NEC	7/22/2015	5'8"
3/9/2009	PERIPHERAL ARTERIAL DISEASE UNSPEC		
3/9/2009	SOBBE THROAT/STREP		

Medication List		Patient Alert Notes	
Med Name	Description	Description	
clonidine HCl by oral route		her son is having some problems with his heart so she is highly emotional right now	
Paxil 30 mg tablet take 2 tablets (30 mg) by oral route once daily			

Allergy List		Visit History	
Description	Date	Encounter Date	Chief Complaint
NKA MANDPH 07/23/2015 12:14 AM			

The **Facesheet** tab displays an overview of the patient's clinical information. This information is view-only.

The following information is available for viewing:

Facesheet Section	Information Displayed
Additional Demographics	Displays additional demographic information for the patient. Information Displayed: Primary Insurance, Secondary Insurance, Preferred Language, Doctor of Record, Tobacco Status, LMP (female patients only).
Allergy List	Displays the patient's active allergies. Information Displayed: Description Note - NKA will display as the description if No Known Allergies is indicated on the patient's record.
Appointments	Displays the patient's future appointment information (not including the current [today's] encounter). Information Displayed: Appointment Date/Time, Type, Resources, Location
CEM Rules	Displays all CEM rules associated with the patient that pull to Patient Alerts, excluding suspended or overridden rules. Information Displayed: CDS Status, Rule, Action
Consult History	Displays the last five (5) consults/referrals for the patient. Information Displayed: Date, Description, Follow-up Date, Status
Deferred Orders	Displays all deferred orders for a given patient. Information Displayed: Description, Frequency, Duration, Proposed Date
Flags	Displays all active flags for the patient. Information Displayed: Date/Time, Description
Immunization History	Displays the last five (5) immunizations for the patient. Information Displayed: Ordered Date, Description
Medication List	Displays the patient's active medication list. Information Displayed: Medication Name, SIG

Facesheet Section	Information Displayed
Orders Tracking History	<p>Displays the last five (5) orders for the patient and their status.</p> <p>Information Displayed: Date, Description, Status</p> <p>Note - This section displays Labs, Radiology, Procedures, and Billable Medications order types only.</p>
Patient Alert Notes	<p>Displays all notes documented within Patient Alert Notes for a given patient (notes history is not displayed).</p> <p>Information Displayed: Description</p>
Problems	<p>Displays the patient's active problems.</p> <p>Information Displayed: Date Identified, ICD Description</p>
Visit History	<p>Displays the last five (5) visits for a given patient, along with the chief complaint for each.</p> <p>Information Displayed: Encounter Date, Chief Complaint</p>
Vital Signs	<p>Displays a high-level review of the last five (5) vitals entries for the patient.</p> <p>Information Displayed: Date, Height, Weight, BMI, BP, O2 Sat</p>

Configuring the Facesheet Tab

When users access the **Facesheet** tab, the following information displays by default:

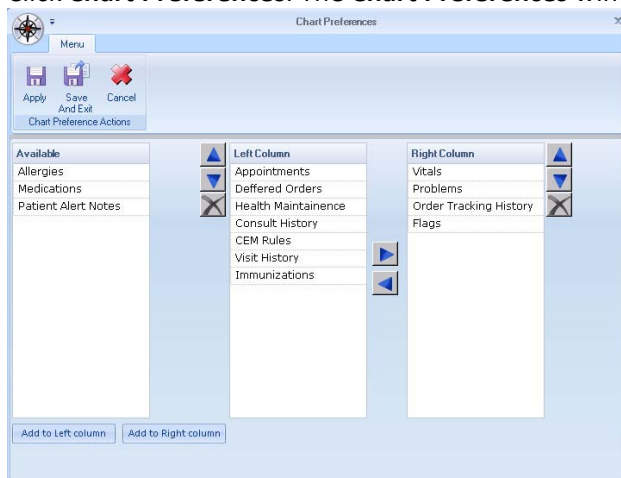
Left Column	Right Column
<ul style="list-style-type: none"> • Problems • Medications • Vitals 	<ul style="list-style-type: none"> • Patient Alert Notes • Allergy List • Visit History






Users may customize what information displays on the tab, and the order in which it displays, via the **Chart Preferences** icon in the **Chart** menu ribbon.



To customize the **Facesheet** tab:

1. Click **Chart Preferences**. The **Chart Preferences** window displays.



2. To add a section to the Facesheet, select the appropriate section name in the **Available** column and click **Add to Left column** or **Add to Right column** to add the section to the appropriate Facesheet column.
3. To move a section from one column to the other, select the appropriate section name and click  to move it from the **Left Column** to the **Right Column**, or click  to move it from the **Right Column** to the **Left Column**.
4. Click  and  to re-order the items in either column.
5. To delete a section from a column, select the appropriate item in the **Left Column** or **Right Column** list and click the appropriate  icon. The item will be removed and returned to the **Available** list.
6. Click **Apply** to save your changes and keep the window open, or **Save and Exit** to save your changes and close the window. Click **Cancel** to cancel your changes and close the window.

Encounters

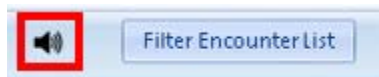
The **Encounters** tab contains the information from the old **Encounters** tab in Classic Chart.

- The **Log of Encounters** table contains the standard information from Classic Chart, including date, chief complaint, encounter ID, type, status, etc.
 - A **Details** column has been added to the Log table. Clicking the **Details** button will launch the standard **Encounter Detail** window for the appropriate encounter.
 - The **Filter Encounter List** button displays above the Log of Encounters table. Clicking the button displays the standard **Filter Encounters** window.

- A lock icon and **Confidential Information Exists** indicator will display to the right of the **Filter Encounter List** button if the selected encounter has a higher confidentiality level than the user's level:



- A dictation icon will display to the left of the **Filter Encounter List** button if dictation exists for the encounter:

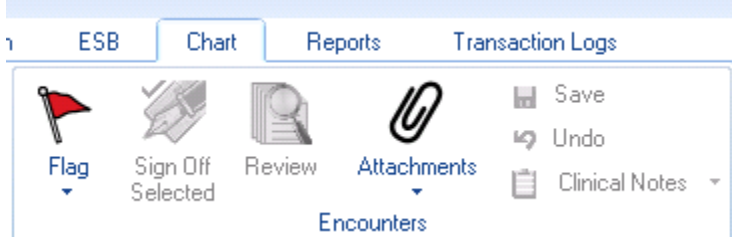


- The **EPSDT** button (for configured users) has been moved above the **Log of Encounters** table.



- The following **additional fields** will display below the Log of Encounters table:
 - **Confidentiality Level**
 - **Pend Documentation**
 - **Confidential Visit**
 - **Date**
 - **Time**
 - **Examiner**
 - **Examiner Role**
 - **PCP**
 - **Appointment Type**
 - **Reason for Encounter**
 - **Chief Complaint**
- **Documentation** section – A **Documentation** section to the right of the Log of Encounters displays the standard documentation tabs from the **Encounter Detail** window:
 - **General**
 - **SOAP**
 - **Messages**
 - **Medcin**
 - **Antepartum**
 - **Clinical**
 - **Progress Notes**

- **Menu ribbon** – The **Chart** menu ribbon contains the following functionalities in the Encounters section:



- **Flag** – Flags the encounter.
- **Sign Off Selected** – Signs off the selected encounter(s).
- **Review** – Enables the appropriate examining provider to review the encounter and update the Medcin note.
- **Attachments** – Enables the user to add an attachment to the encounter.
- **Save** – Saves information entered by the user (e.g., Chief Complaint).
- **Undo** – Cancels the previous action from the user.
- **Clinical Notes** – Enables the user to view clinical notes on the encounter.

Orders

Orders: All (29)													
Details	Attach	Flag	Print	Ordered Date	Performed Date	CPT	Description	Order Type	Link Profile	Signed By	Sign Off	Not Perfor	Date
				09/13/2004	09/13/2004	84030	.PKU/T4	Path/Labs		EIL			
				09/13/2004	09/13/2004	90744	HEP B VAC...	Immunizatio...					
				08/14/2004	08/14/2004	84030	.PKU/T4	Path/Labs					
				08/14/2004	08/13/2004	90744	HEP B VAC...	Immunizatio...					
				10/18/2004	10/18/2004	90700	DTAP VACC...	Immunizatio...					
				10/18/2004	10/18/2004	90648	HIB VACCI...	Immunizatio...					
				10/18/2004	10/18/2004	90713	IPV, POLIO	Immunizatio...					
				10/29/2004	10/29/2004	85025	CBC - GUP	Path/Labs		EIL			
				10/29/2004	10/29/2004	87086	URINE CULT...	Path/Labs		EIL			
				11/03/2004	11/03/2004	87086	URINE CULT...	Path/Labs		EIL			
				12/28/2004	12/28/2004	90700	DTAP VACC...	Immunizatio...					
				12/28/2004	12/28/2004	90648	HIB VACCI...	Immunizatio...					
				12/28/2004	12/28/2004	90713	IPV, POLIO	Immunizatio...					
				12/28/2004	12/28/2004	90669	.PREVNAR	Immunizatio...					

The **Orders** tab displays all order types present on all encounters in the patient's record. It contains the same information and functionality as main **Orders** grid in **Chart Overview**.

Users may select the appropriate order type radio button to view those specific orders, or select **All** to view all orders for a patient. (**All** is the default selection.) The selection will persist



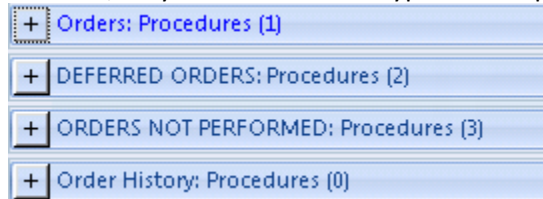
The selection will persist across all patients accessed until the user selects a different radio button; for example, if the user selects **Procedures** for one patient, the procedure orders will display for all patients accessed until the order type is changed. The selection will also persist between sessions; that is, the last order type selected when a patient logs out will display when the patient logs back into Chart.

The **Orders** tab includes four sections: **Orders**, **Deferred Orders**, **Orders Not Performed**, and **Order History**. The specific order type will display (if the **All** radio button was selected, **all orders** will display) and the number of

order records contained in each section.



The sections will display the order type selected by the user; for example, if the **Procedures** radio button is selected, only Procedure order types will display.

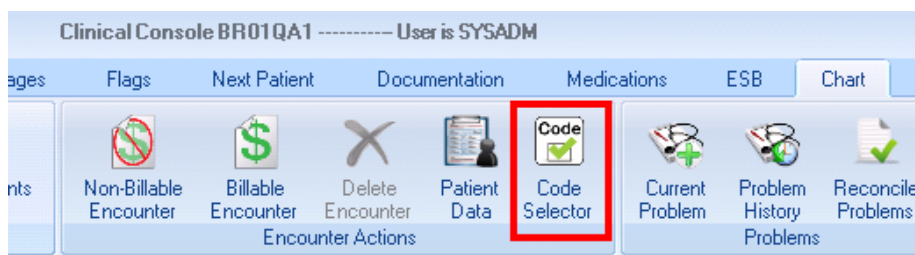


All four sections will display in expanded view when the Orders tab is selected; if a section contains no orders, it will display in collapsed view.

Each section on the **Orders** tab contains the same information and functionality as the existing **Orders** screen in **Chart Overview**. No changes have been made in this regard.

Orders: All (29)													
Details	Attach	Flag	Print	Ordered Date	Performed Date	CPT	Description	Order Type	Link Probe	Signed By	Sign Off	Not Perfor	Defers
				09/13/2004	09/13/2004	84030	.PKU/T4	Path/Labs	000	EIL			
				09/13/2004	09/13/2004	90744	.HEP B VAC	Immunizatio	000				
				08/14/2004	08/14/2004	84030	.PKU/T4	Path/Labs	000				
				08/14/2004	08/13/2004	90744	.HEP B VAC	Immunizatio	000				
				10/10/2004	10/10/2004	90700	.DTAP VACC	Immunizatio	000				
				10/10/2004	10/10/2004	90640	.HIB VACCI	Immunizatio	000				
				10/10/2004	10/10/2004	90713	.IPV, POLIO	Immunizatio	000				
				10/29/2004	10/29/2004	85025	.CBC - GUP	Path/Labs	000	EIL			
				10/29/2004	10/29/2004	87086	URINE CULT	Path/Labs	000	EIL			
				11/03/2004	11/03/2004	87086	URINE CULT	Path/Labs	000	EIL			
				12/28/2004	12/28/2004	90700	.DTAP VACC	Immunizatio	000				
				12/20/2004	12/20/2004	90640	.HIB VACCI	Immunizatio	000				
				12/20/2004	12/20/2004	90713	.IPV, POLIO	Immunizatio	000				
				12/28/2004	12/28/2004	90669	.PREVNAR	Immunizatio	000				

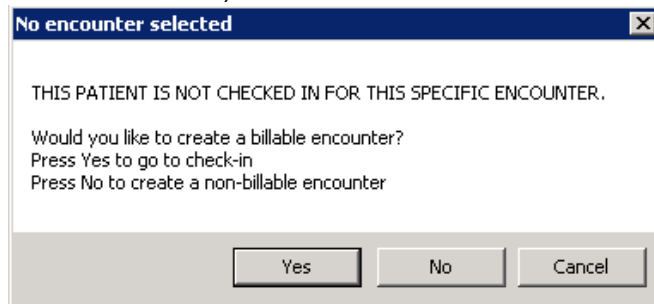
Code Selector



The **Code Selector** button in the **Chart** menu ribbon will be enabled whenever the Orders tab is selected. The **Code Selector** window will display the starter set that corresponds to the order type selected; for example, if the **Radiology** button is selected, the Code Selector will default to the Radiology Tests starter set. If **All** is selected, the window will default to the Path/Labs starter set.

If the user clicks the **Code Selector** button without an encounter selected, they will receive the standard prompt to add a new encounter (similar to in Classic Chart). Users may select **Yes** to check the patient in and create a

billable encounter, or **No** to create a non-billable encounter.



Problem List

The **Enable Problems Node** within the **Chart Overview** setting under **Misc. Configuration** in the **Security Console** has been removed.

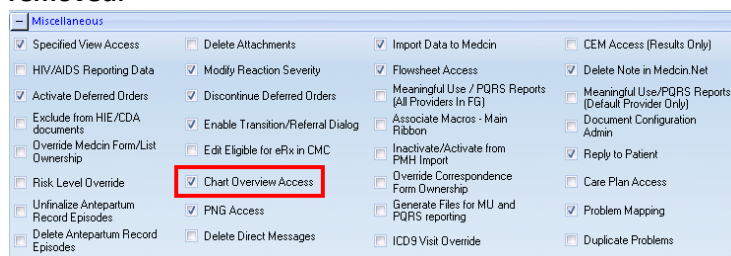
Note - Clients upgrading to SuccessEHS 7.40 will automatically be upgraded to the Problem List node in Chart; therefore there is no longer a need for this configuration option.



The Problems tab in Classic Chart will be removed and users will no longer have access to the Problem tab. All information and functionality will be available in the Chart Problem List (shown below).



The Chart Overview Access setting on the Miscellaneous tab on the Configure by User screen will also be removed.



The **Problem List** tab contains the same information and functionality as the main **Problems** grid in **Chart Overview**, including resolve functions, ICD and SNOMED codes/descriptions, problem significance, mapping information, examiner information, etc. No changes have been made in this regard.

Medications

The **Medications** tab contains the same information and functionality as the main **Medication Summary** window in **Medications.NET**. Users may prescribe new medications, document current medications, reconcile medications and review allergies, send prescriptions via eRx or print medications, etc.

Users may hover their cursor over the **Med Details** tab to display the **Med Details** section for a selected medication.

Note - The **Problems** and **Vitals** tabs on the **Medication Summary** window have been removed from the **Medications** tab in **Chart**, as this information resides in the **Problem List** and **Vitals** tabs respectively. In addition, the **Close Meds** button on the **Med Details** sub-tab will be disabled.

Vitals

Tobacco Status as of 3/25/2010
Unable to Document Tobacco Status
Tobacco Cessation Counseling

Show All Rows

New

New (Detailed)

Delete

Sign Off

Edit

Exit Log

Midmark

Add / New

Vital Signs														Current List Count: Show All			
Date	Temp (F)	Pulse	RR (b)	O2 Sat	BP (mm)	Ht /Leng	Weight (Lb)	Weight (Kg)	BMI (Kg)	BSA	Waist	Hips (L)	WHR	PA	Details	Tech	Age
03/25/2010	98	60	60		120/80	4' 2"	45.4	100	28.10					2	Leighf		35 Yrs
03/25/2010	101	63	63		123/83	4' 5"	46.76	103	25.80						Leighf		35 Yrs
03/25/2010	100	62	62		122/82	4' 4"	46.31	102	26.50					7	Leighf		35 Yrs
03/25/2010	99.60	61	61		121/81	4' 3"	45.05	101	27.30						Leighf		35 Yrs

Vitals

The **Vitals** tab contains the same information and functionality as the main **Vital Signs** screen in Clinical Console, excluding patient demographics (which reside on the Facesheet). Users may add, edit, delete, and sign off vitals measurements, as well as import vitals measurements from configured third-party devices.

Immunization Schedule

ZZTEST, BOB (P# 91444) DOB: 11/9/1974 / 40 Yrs Sex: M NO BILL

Complete	Total Received	Vaccine	Birth	1 Month	2 Months	4 Months	6 Months	9 Months	12 Months	15 Months	18 Months	19-23 Months
<input checked="" type="checkbox"/>	0	HEPB VACCINE	HepB	HepB					HepB			
<input checked="" type="checkbox"/>	0	TYPHOID ORAL (RX)	TYPHOID...									
<input checked="" type="checkbox"/>	0	ROTA 2 DOSE				RV						
<input checked="" type="checkbox"/>	0	TYPHOID IM (RX)						typhoid	typhoid			12 typhoid
<input checked="" type="checkbox"/>	0	TETANUS IMMUN (TOXOID)					Maint Test					TETANUS I
<input checked="" type="checkbox"/>	0	DTAP VACCINE, < 7 YRS, IM				DTaP						DTaP
<input checked="" type="checkbox"/>	0	TDAP VACCINE > 7 IM										
<input checked="" type="checkbox"/>	0	HIB VACCINE (NO CHARGE)				Hib			Hib			
<input checked="" type="checkbox"/>	0	HPV Test	May human		May gard			May HPV		May human		May gard
<input checked="" type="checkbox"/>	0	PCV7 (Prevnar)				PCV			PCV			
<input checked="" type="checkbox"/>	0	POLIOVIRUS				IPV			IPV			
<input checked="" type="checkbox"/>	0	HEPB VACCINE					DTAP/HB					
<input checked="" type="checkbox"/>	0	FLU VACCINE NO PRESERV 6-35M							Influenza			
<input checked="" type="checkbox"/>	0	POLIOVIRUS										
<input checked="" type="checkbox"/>	0	HIB/HEP B COMBINATION				HIB/HEP B...						
<input checked="" type="checkbox"/>	0	MMR VACCINE										
<input checked="" type="checkbox"/>	0	DT VACCINE < 7 YRS										

Legend

Range of recommended ages for all children - Misc. Vaccines

Range of recommended ages for all children except certain high-risk groups

Range of recommended ages for certain high-risk groups

Immunizations in red indicate Contraindications Exist

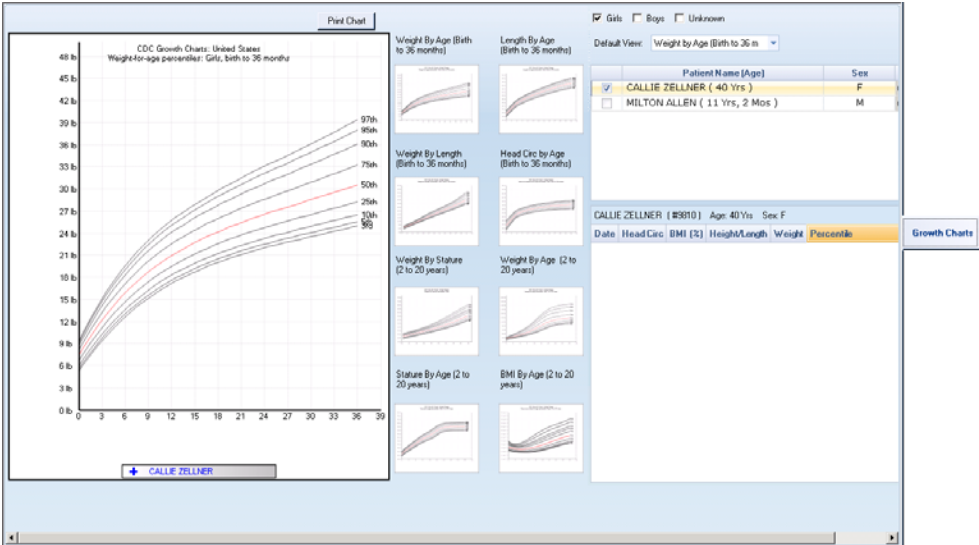
Show Age Indicator

Active Immun. Status

Food Notes

The **Immunization Schedule** tab contains the same information and functionality as the main **Immunization Schedule** screen in Clinical Console, excluding patient demographics (which reside on the Facesheet).

Growth Charts



The **Growth Charts** tab contains the same information and functionality as the main **Growth Charts** screen in Clinical Console, excluding patient demographics (which reside on the Facesheet).

The **Default View Preferences**, **Patient Name** grid, growth chart history grid, and growth chart thumbnail icons have been repositioned and enlarged on the tab for easier viewing.

Requisitions

Date Time Requested	Test	Provider Name	Linked Dr	STAT	LIS Group
6/17/2015 2:11 PM	LIPID PANEL	BEST, WAYNE			
6/17/2015 2:11 PM	LIPID PANEL	BEST, WAYNE			
6/17/2015 2:11 PM	LIPID PANEL	BEST, WAYNE			
6/16/2015 2:57 PM	LIPID PANEL	BEST, WAYNE			
6/16/2015 3:57 PM	LIPID PANEL	BEST, WAYNE			
6/16/2015 3:56 PM	A1C HEMOGLOBIN TEST	BEST, WAYNE			
6/16/2015 3:56 PM	A1C HEMOGLOBIN TEST	BEST, WAYNE			
6/16/2015 3:54 PM	LIPID PANEL (labcorp)	BEST, WAYNE			

Date Time Proc	Test	Req ID	Provider Name	STAT	LIS Group	Blk
6/17/2015 3...	A1C HEMOGLOBIN T...	22306	BEST, WAYNE			Y
6/17/2015 3...	LIPID PANEL	22305	BEST, WAYNE			Y
6/17/2015 3...	A1C HEMOGLOBIN T...	22303	BEST, WAYNE			Y
6/17/2015 3...	LIPID PANEL	22302	BEST, WAYNE			Y
6/17/2015 9...	LIPID PANEL	22283	BEST, WAYNE			Y
6/16/2015 4...	LIPID PANEL	22272	BEST, WAYNE			Y
6/16/2015 4...	A1C HEMOGLOBIN T...	22271	BEST, WAYNE			Y
6/16/2015 4...	LIPID PANEL	22270	BEST, WAYNE			Y

The **Requisitions** tab contains the information from the old **Requisitions** tab in Classic Chart, excluding patient demographics (which reside on the Facesheet).

Requested Tests / Tests Processed

View: ☒ Active ☐ Inactive

Requested Tests:

Date Time Requested	Test	Provider Name	Linked Dx	STAT	LIS Group
6/17/2015 3:11 PM	LIPID PANEL	BEST, WAYNE			
6/17/2015 3:11 PM	LIPID PANEL	BEST, WAYNE			
6/17/2015 3:11 PM	LIPID PANEL	BEST, WAYNE			
6/16/2015 3:57 PM	LIPID PANEL	BEST, WAYNE			
6/16/2015 3:57 PM	LIPID PANEL	BEST, WAYNE			
6/16/2015 3:56 PM	A1C HEMOGLOBIN TEST	BEST, WAYNE			
6/16/2015 3:56 PM	A1C HEMOGLOBIN TEST	BEST, WAYNE			
6/16/2015 3:54 PM	LIPID PANEL (labcorp)	BEST, WAYNE			
6/16/2015 3:53 PM	A1C (BIOHOUCE) **DND**	BEST, WAYNE			

Create Requisition Unselect All

View Data Starting: 06/16/2015

Tests Processed:

Date Time Pro	Test	Req ID	Provider Name	STAT	LIS Group	Bills
6/17/2015 3:11 PM	A1C HEMOGLOBIN T...	22306	BEST, WAYNE			Y
6/17/2015 3:11 PM	LIPID PANEL	22305	BEST, WAYNE			Y
6/17/2015 3:11 PM	A1C HEMOGLOBIN T...	22303	BEST, WAYNE			Y
6/17/2015 3:11 PM	LIPID PANEL	22302	BEST, WAYNE			Y
6/17/2015 3:11 PM	LIPID PANEL	22283	BEST, WAYNE			Y
6/16/2015 3:57 PM	LIPID PANEL	22272	BEST, WAYNE			Y
6/16/2015 3:56 PM	A1C HEMOGLOBIN T...	22271	BEST, WAYNE			Y
6/16/2015 3:56 PM	LIPID PANEL	22270	BEST, WAYNE			Y
6/16/2015 3:54 PM	LIPID PANEL	22269	BEST, WAYNE			Y

The **Requested Tests** and **Tests Processed** tables contain the same information as in Classic Chart, with the following additions:

REQUESTED TESTS

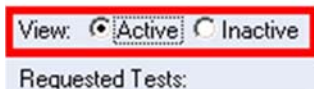
View: ☒ Active ☐ Inactive

Requested Tests:

Date Time Requested	Test	Provider Name	Linked Dx	STAT	LIS Group
6/17/2015 3:11 PM	LIPID PANEL	BEST, WAYNE			
6/17/2015 3:11 PM	LIPID PANEL	BEST, WAYNE			
6/17/2015 3:11 PM	LIPID PANEL	BEST, WAYNE			
6/16/2015 3:57 PM	LIPID PANEL	BEST, WAYNE			
6/16/2015 3:57 PM	LIPID PANEL	BEST, WAYNE			
6/16/2015 3:56 PM	A1C HEMOGLOBIN TEST	BEST, WAYNE			
6/16/2015 3:56 PM	A1C HEMOGLOBIN TEST	BEST, WAYNE			
6/16/2015 3:54 PM	LIPID PANEL (labcorp)	BEST, WAYNE			
6/16/2015 3:53 PM	A1C (BIOHOUCE) **DND**	BEST, WAYNE			

Create Requisition Unselect All

- **View Active/Inactive** – **Active** and **Inactive** radio buttons have been added to enable users to switch views between active and inactive lab test lists.



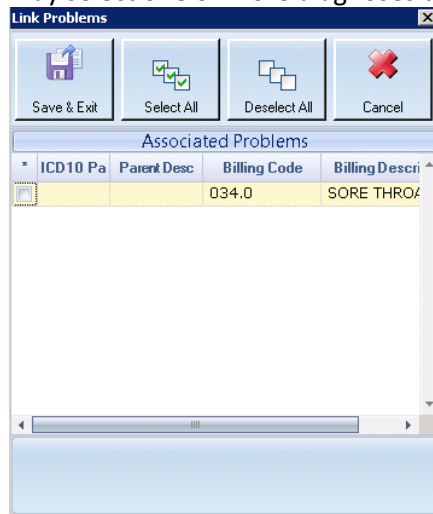
- **Linked Dx / Link** – The **Linked Dx** and **Link** columns enable users to link the requisition to a specific diagnosis.

Requested Tests:

Date Time Requested	Test	Provider Name	Linked Dx	STAT	LIS Group
6/17/2015 3:11 PM	LIPID PANEL	BEST, WAYNE			
6/17/2015 3:11 PM	LIPID PANEL	BEST, WAYNE			
6/17/2015 3:11 PM	LIPID PANEL	BEST, WAYNE			
6/16/2015 3:57 PM	LIPID PANEL	BEST, WAYNE			
6/16/2015 3:57 PM	LIPID PANEL	BEST, WAYNE			
6/16/2015 3:56 PM	A1C HEMOGLOBIN TEST	BEST, WAYNE			
6/16/2015 3:56 PM	A1C HEMOGLOBIN TEST	BEST, WAYNE			
6/16/2015 3:54 PM	LIPID PANEL (labcorp)	BEST, WAYNE			
6/16/2015 3:53 PM	A1C (BIOHOUCE) **DND**	BEST, WAYNE			

Clicking the **Link** icon for the appropriate test displays the standard **Link Problems** window, where users

may select one or more diagnoses to link to the test.

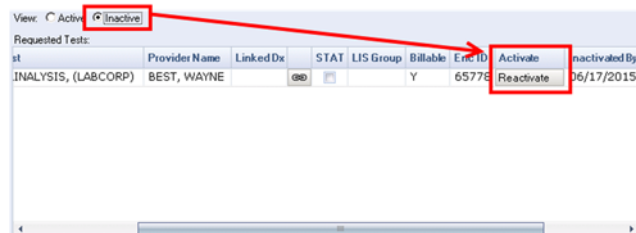


- **Inactivate** – The **Inactivate** column enables users to inactivate the appropriate lab test.

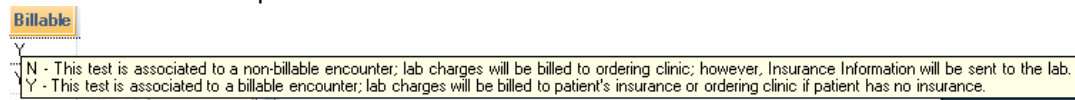
Requested Tests:	Provider Name	Linked Dx	STAT	LIS Group	Billable	Enc ID	Inactivate
PID PANEL	BEST, WAYNE		<input checked="" type="radio"/>		Y	65843	Inactivate
PID PANEL Test	BEST, WAYNE		<input checked="" type="radio"/>		Y	65843	Inactivate
PID PANEL	BEST, WAYNE		<input checked="" type="radio"/>		Y	65843	Inactivate
PID PANEL	BEST, WAYNE		<input checked="" type="radio"/>		Y	65843	Inactivate
PID PANEL	BEST, WAYNE		<input checked="" type="radio"/>		Y	65843	Inactivate
C HEMOGLOBIN TEST	BEST, WAYNE		<input checked="" type="radio"/>		Y	65843	Inactivate
C HEMOGLOBIN TEST	BEST, WAYNE		<input checked="" type="radio"/>		Y	65843	Inactivate
PID PANEL (labcorp)	BEST, WAYNE		<input checked="" type="radio"/>		Y	65843	Inactivate

Clicking the appropriate **Inactivate** button will remove the test from the **Active** grid.

- Users may re-activate an inactive test by selecting the **Inactive** radio button and clicking **Reactivate** in the **Activate** column for the appropriate test.



- **Billable tool tip** – The existing message regarding requisition lab charges has been moved from displaying on screen to displaying in a tool tip. Users may hover their cursor over the Billable column header to view the tip.



TESTS PROCESSED

View Data Starting: 06/17/2015

Tests Processed:

Date Time Processed	Test	Req ID	Provider Name	STAT	LIS Group	Billable	Enc ID
6/17/2015 4:00 PM	A1C HEMOGLOBIN T...	22326	BEST, WAYNE	<input type="checkbox"/>		Y	65843
6/17/2015 3:15 PM	A1C HEMOGLOBIN T...	22306	BEST, WAYNE	<input type="checkbox"/>		Y	65843
6/17/2015 3:10 PM	LIPID PANEL	22305	BEST, WAYNE	<input type="checkbox"/>		Y	65843
6/17/2015 3:07 PM	A1C HEMOGLOBIN T...	22303	BEST, WAYNE	<input type="checkbox"/>		Y	65843
6/17/2015 3:07 PM	LIPID PANEL	22302	BEST, WAYNE	<input type="checkbox"/>		Y	65843
6/17/2015 9:50 AM	LIPID PANEL	22283	BEST, WAYNE	<input type="checkbox"/>		Y	65843

- **View Data Starting** – The **View Data Starting** field enables users to customize the data range for viewing processed tests by selecting or entering the appropriate data in the field. (The date defaults to the current date.)
- **Req ID** – The **Req ID** field displays the Req ID associated to the CPT/order(s).

Req Details

Requisition Tests:

Remove	PSC	Description	LIS Group
<input type="checkbox"/>		A1C HEMOGLOBIN TEST	

OK Cancel

Other tests for this encounter that have not been requisitioned:

Add	Description	LIS Group
<input type="checkbox"/>	LIPID PANEL	
<input type="checkbox"/>	LIPID PANEL	
<input type="checkbox"/>	LIPID PANEL	
<input type="checkbox"/>	LIPID PANEL	
<input type="checkbox"/>	LIPID PANEL	
<input type="checkbox"/>	LIPID PANEL (labcorp)	
<input type="checkbox"/>	A1C (INHOUSE) **RNR**	
<input type="checkbox"/>	A1C (INHOUSE) **RNR**	
<input type="checkbox"/>	GLYCOSYLATED HEMOGLOB...	

Requisition Details

Encounter Date: 6/16/2015 2:22:00 PM

Insurance: BLUE CROSS BLUE SHIELD LA
☐ Ins applied for

Employer:

Lab Vendor:

Bill To Acct:

Bill To:
☐ Patient ☐ Clinic ☒ Insurance

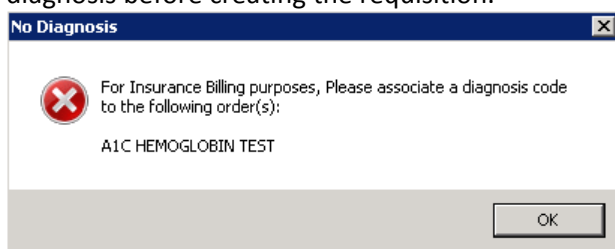
☐ Apply E Signature to all Requisitioned Orders

Requisitions

When the user clicks the **Create Requisition** button to create a new lab requisition, the **Req Details** section will now display on the right half of the **Requisitions** tab (instead of in a separate window).

The following additions have been made to the **Req Details** section:

- **No Diagnosis** – If the requisition is being billed to the patient's insurance and no diagnosis code has been linked to the lab, a **No Diagnosis** prompt will display requiring the user to link the appropriate diagnosis before creating the requisition.



- **Ins applied for** – The **Ins applied for** checkbox enables the user to indicate to the lab vendor that the patient has pending insurance, if no present insurance exists.

Requisition Details

Encounter Date: 5/27/2015 4:12:00 PM

Insurance: Insurance Unknown

☒ Ins applied for

Employer:

- **Lab Vendor** – The **Lab Vendor** field will populate the lab vendor if a single vendor is configured for the database. If multiple lab vendors are configured, the user must select the appropriate vendor from the drop-down list in the **Lab Vendor** field.
- **Non-billable encounters** – Requisitions may be created for non-billable encounters. If **Insurance** is selected in the **Bill to** section for a non-billable encounter, the message sent to the lab vendor will include the insurance information for the **most recent billable encounter**. If the insurance information is not correct, users should select either **Clinic** or **Patient** in the **Bill to** section.
- **Vendor information** – **Vendor CPT**, **Vendor Code**, and **Vendor Description** columns have been added to both tables in the Req Details section that display the appropriate mapped information for the lab requisition once a vendor is selected in the **Lab Vendor** drop-down list.

Vendor CPT	Vendor Code	Vendor Description
82947	2329	GLUCOSE, RANDOM

Patient Alerts

Activate Edit Run CEM

Display: All Active Only

Deferred Orders

Exclude	Delinquent	CPT Code	Description	Standing Order	Routine	Frequency	Duration	Remaining Occurrences	Proposed Date	Problems	Deferral
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		Albright, Dwayne	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>						YANG,
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		GIPSON, ERIN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>						YANG,
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		GIPSON, ERIN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>						CALLIE
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	78306	BONE IMAGING, WHOLE BODY	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>						CLAUS

Clinical Event Manager

CDS	Com	Ove	Sus	Acti	Rule	Action	Next Action	Next Action Date
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Allergy Test	Suspended: Patient No...	Chris Test Action	06/26/2015
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	BHML3-945	Suspended: Insufficient...	autodialer	06/27/2015
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Mail Reminder	Patient Mail Reminder	Final Phase	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Monitor Only	Can Test	Final Phase	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Pat Pref Non Reminder	chris test letter PR	Chris Test Action	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Phone Reminder	Madhu's -Phone call	Final Phase	

Orders Not Performed

Reviewed	Date Ordered	CPT	Description	Reasons	Comments	Not Perfor
<input checked="" type="checkbox"/>	06/16/2015	76645	Track Breast - Ultrasound	Absent response to treatment		SPALMER

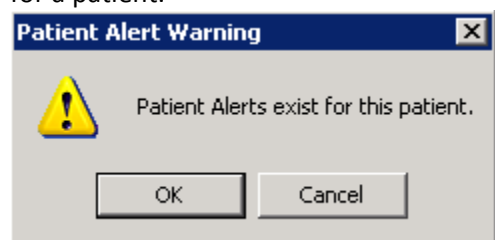
Patient Alerts

The **Patient Alerts** tab contains the same information and functionality as the main **Patient Alerts** window in Clinical Console, excluding patient demographics (which reside on the Facesheet). Users may activate and manage deferred orders; run, complete, override, and suspend CEM rules; and review orders not performed.

The **Deferred Orders** section has been enlarged on the tab for easier viewing.

Patient Alert Warning

If alerts exist for a patient, the standard **Patient Alert Warning** dialog box will display when the user opens Chart for a patient.



Clicking **OK** will open the **Patient Alerts** tab. Clicking **Cancel** on the **Patient Alert Warning** dialog box will navigate the user to their default tab in Chart.

Viewing Account/Standard Notes in Chart

Users may customize standard or account notes to display in the new Chart module if a patient has a standard or account note, a **Notes** dialog box will display the notes for the patient.



Users may click **Close** to close the **Notes** dialog box and continue to the Chart module.

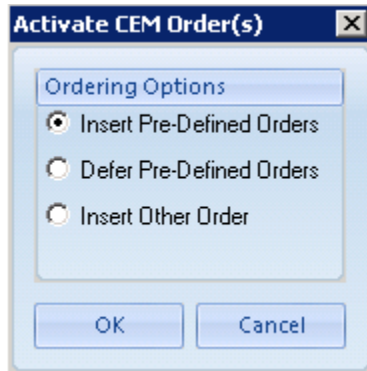
Activating CEM Orders

Users may activate CEM rules by clicking the appropriate **Activate** button in the **Activate** column in the **Clinical Event Manager** section.

Clinical Event Manager							
CDS	Com	Ove	Sus	Activate	Rule	Action	Next Action Date
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Savannah Test - Activat...	Savannah Test - Activat...	Final Phase
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Allergy Test	Suspended: Patient No...	Chris Test Action
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	BHML3-945	Suspended: Insufficient...	autodialer
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Mail Reminder	Patient Mail Reminder	Final Phase
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Monitor Only	Cari Test	Final Phase
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Pat Pref Non Remnder	chris test letter PR	Chris Test Action

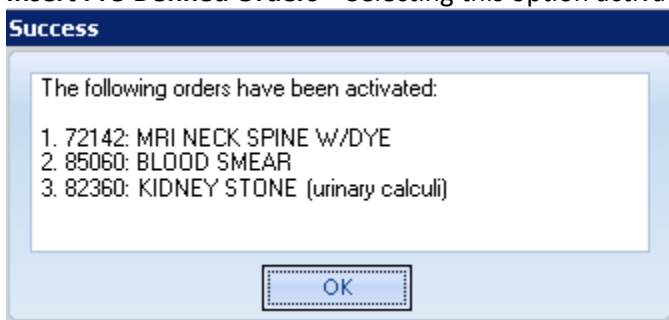
To activate deferred CEM orders:

1. Click the **Activate** button for the appropriate CEM rule. An **Activate CEM Orders** dialog box displays.



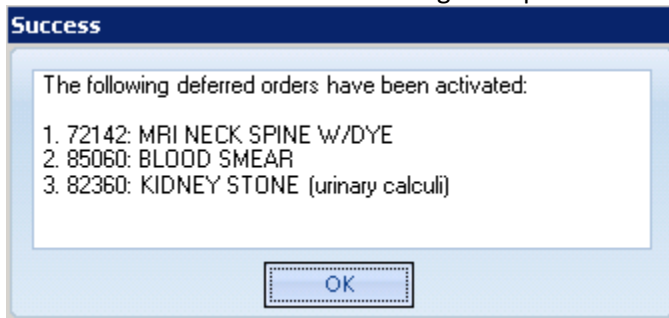
2. Select the appropriate option and click **OK**:

- **Insert Pre-Defined Orders** – Selecting this option activates all pre-defined orders for the CEM rule.



Select **OK** to confirm the activation.

- **Defer Pre-Defined Orders** – Selecting this option defers all orders for the CEM rule.



Select **OK** to confirm the activation.

- **Insert Other Order** – Selecting this option launches the **Code Selector** window, from where users may add a specific order from the **Advanced Add** tab.

Select the appropriate order(s). Click **Apply** to save your changes and keep the window open, or **Save** to save your changes and close the window.

Flowsheets

Date	Date 1	Date 2	Date 3	HEMATOCRIT	HEMOGLOBIN	HEMOGLOBIN	MCV
04/20/2015	Positive	Positive	Positive				
04/02/2015	Positive	Positive	Positive				
02/16/2015	Negative	Negative	Negative				
02/03/2011				1	1	Abnormal	1

The **Flowsheets** tab contains the same information and functionality as the main **Flowsheets** window in Clinical Console, excluding patient demographics (which reside on the Facesheet). Users may view, graph, and print flowsheets as per normal.

Specified View

Select Report: Encounter Summaries | SV Filter | Clear Filter | Print Report | Fax Report

Select Encounter: 05/26/2015 08:28 AM | Dictation Audio | Dictate

Encounter Summaries
AUGUSTA L ZZTEST
Tuesday, June 09, 2015 6:40 AM

Encounter Date: 05/26/2015 08:28 AM | View

Chief Complaint: dev test to figure out the rank

Encounter Summary for 05/26/2015 08:28 AM: dev test to figure out the rank

Patient Name: AUGUSTA L ZZTEST | Patient Number: 13009
 Chart Number(s): | Date of Birth: 1/24/1963
 Patient Age: 52 Yrs | Examining Clinician: CECIL BONDS
 Appointment Type: | 200 BROOKWOOD MEDICAL CTR DR
 Examiner Role: | BIRMINGHAM, AL 35209-1111
 Reason for Visit: | Chief Complaint: dev test to figure out the rank
 Smoking Status: |

ADDENDA SUMMARY:

Progress Notes

Encounter Date	Examiner	Role	Chief Complaint
05/26/2015 08:28 AM	BONDS, CECIL		dev test to figure out the rank

Medin Note

Augusta L. Zztest, Gender: F, DOB: 1/24/1963, Encounter Date and Time: 5/26/2015 08:28AM, Examiner: Cecil Bonds

The **Specified View** tab contains the same information and functionality as in the main **Specified View** module.

The tab header contains all functionality for generating Specified View reports.

Select Report: Encounter Summaries | SV Filter | Clear Filter | Print Report | Fax Report

Select Encounter: 05/26/2015 08:28 AM | Dictation Audio | Dictate

Users may select the appropriate report type and patient encounter from the **Select Report** and **Select Encounter** drop-down lists respectively. All filter, print, fax, and dictation functionality operates as per normal.

Documents

Select Section(s) | Additional Info

Consolidated CDA - Continuity of Care Document
Created On: Mar 12, 2015

Patient: AUGUSTA L ZZTEST | ID: 13009
 Address: Primary Home: 7916 2ND AVE. SO. #555
 ELWOOD, KS 66604, USA | Telephone: (800) 681-2330
 DOB: 1/24/1963 | Sex: Female

Table of Contents

- Problems
- Functional Status
- Medications
- Medications Administered
- Allergies, Adverse Reactions, Alerts
- Vital Information
- Reason for Visit and Chief Complaint
- Plan of Care
- Instructions
- Immunizations
- Procedures
- Diagnoses, Results
- Vital Signs
- Social History

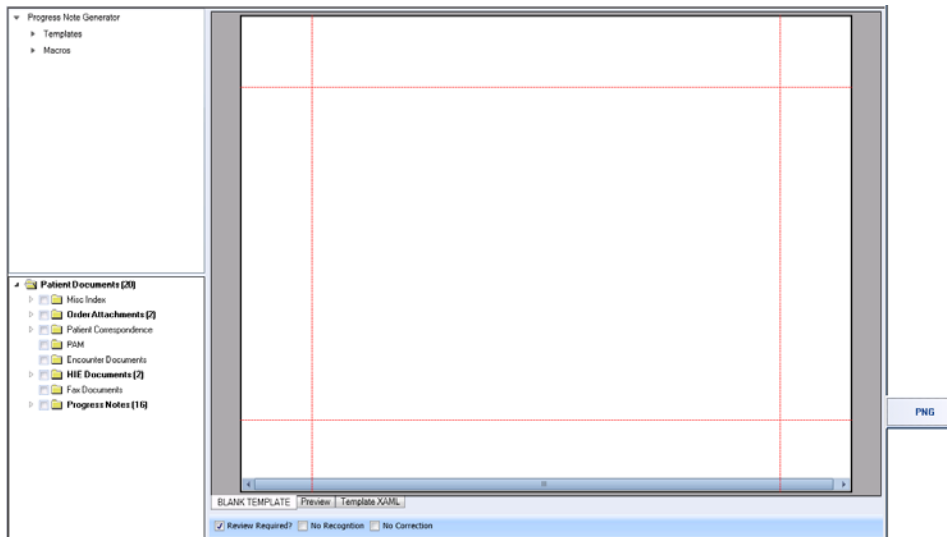
Problems

T1: Encounter Summary 03/12/2015
 Date: 3/12/2015 | Time: 1:58 PM
 Recorded By: JAWATINS | Reviewed By: Unreviewed

The **Documents** tab contains the same information and functionality as the main **Patient Documents** section in **Chart Overview**, excluding patient demographics (which reside on the Facesheet).

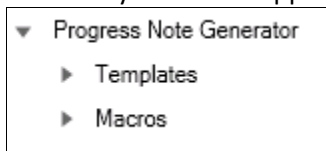
Users may select the appropriate patient document type from the folder tree and click the appropriate title to view the document within the **Documents** tab. All functionality pertaining to the specific document types operates as per normal.

PNG

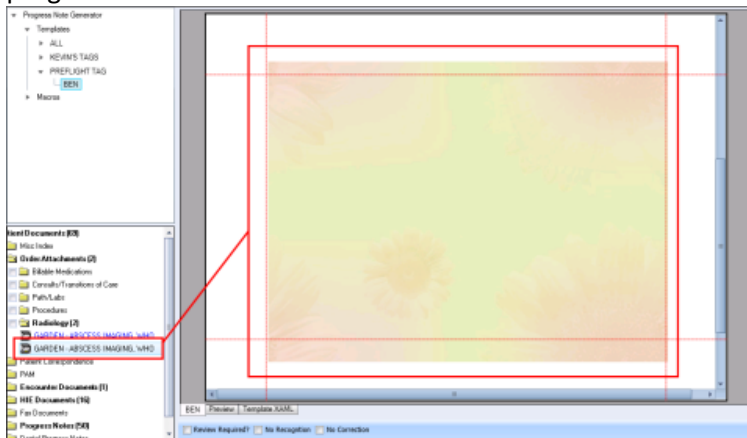


The **PNG** tab contains the same information and functionality from the **Progress Note Generator**, excluding patient demographics (which reside on the Facesheet). The **PNG** tab provides more room in the **Templates** and **Macros** sections for users to view the respective template/macro lists.

Users may select the appropriate templates and macros from the **Progress Note Generator** node.



Users may also select encounter document(s) from the appropriate folder in the **Patient Documents** section and drag the name of the document to the appropriate place in the PNG template to add the information to the progress note.



Note - Information added to a PNG template is final and cannot be edited or formatted.